

B2B Data Exchange Major Release Upgrade

Overview

Benefits

- Reliable upgrade by an experienced Informatica consultant carried out according to Informatica best practices
- Ready to use environment after the upgrade is finished
- Informatica management oversight to promptly helping resolve any issues or complexities should they arise
- Knowledge sharing to enable the customer team to carry out any future DX upgrade

Typical Duration

- Dependent upon scope and environment

IPS Level Staff

- Technical Delivery Manager
- Consultant/Senior Consultant

The purpose of this type of engagement is to help a customer upgrade their existing DX 8.6.1, 9.0.1, or 9.1 environments to the latest version 9.5 of DX.

The upgrade is performed only on existing customer infrastructure and includes the following activities:

- Upgrading of DX binaries
- Upgrading of PowerCenter client plug-in
- Porting of any PowerCenter workflows that have any DX transformations inside (this step may not be relevant depending on the old version of DX)
- Manual upgrading of the DX endpoints (this step may not be relevant depending on the old version of DX)

The upgrade is carried out by an experienced Informatica consultant that has hands-on experience with upgrading DX, PowerCenter workflows and DX configuration.

We understand the criticality of a successful DX major upgrade to our customers, and therefore assign our most senior staff, Technical Delivery Managers (TDMs) together with our consultants, to provide managerial oversight and assistance during the lifecycle of the engagement and ensure that we are meeting the customers' objectives.

Scope

One DX environment (production, testing, or development) with a total number of DX workflows not exceeding 10 and a total number of endpoints that require manual reconfiguration not exceeding 10..

Note: *The scope does not include the upgrade of Data Transformation (DT) binaries and DT transformations that may be used inside the DX workflows being upgraded.*

Key Program Deliverables

- An upgrade plan that includes a list of which servers, workflows and endpoints are to be upgraded
- A test plan and quality assurance tests to prove a successful upgrade
- Weekly status reports

Key Program Details

Management.

- Create an upgrade plan
- Create a test plan

Prerequisites:

- The DX environment to be upgraded is available and Informatica consultant is provided with the necessary permissions.

Carry Out Upgrade Procedures

- Upgrade DX binaries
- Upgrade PowerCenter client plug-in
- Upgrade PowerCenter DX transformations (if upgrading from 8.6.)
- Upgrade DX endpoints (if upgrading from 8.6.)

Prerequisites:

- Previous step deliverables have been signed off
- Informatica has been given all necessary accounts to perform the upgrade
 - * Database user account
 - * Operation data store user account (new for DX 9.5)
 - * Informatica Domain admin
 - * DX admin

Test the Upgraded Environment

- Test the DX GUI is available, all user accounts work as expected
- Test the endpoints
- Test that the PowerCenter plug-in is fully functional
- Test that the workflows chosen for testing and described in the test plan function as expected and DX events are correctly created

Prerequisites

- Previous step deliverables have been signed off
- Test data set is available, demonstrating different use-cases

Deployment and Knowledge Transfer

- Walkthrough of upgrade procedures
- Documentation

Prerequisites:

- Upgrade completed successfully

About Informatica

Informatica Corporation (Nasdaq:INFA) is the world's number one independent provider of data integration software. Organizations around the world rely on Informatica to realize their information potential and drive top business imperatives. Informatica Vibe, the industry's first and only embeddable virtual data machine (VDM), powers the unique "Map Once. Deploy Anywhere." capabilities of the Informatica Platform. Worldwide, over 5,000 enterprises depend on Informatica to fully leverage their information assets from devices to mobile to social to big data residing on-premise, in the Cloud and across social networks. For more information, call +1 650-385-5000 (1-800-653-3871 in the U.S.), or visit www.informatica.com.

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