

**INFORMATICA CORPORATION**  
**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**  
(in thousands)

	Years Ended December 31,	
	2009 (unaudited)	2008
<b>Operating activities:</b>		
Net income	\$ 64,211	\$ 55,980
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization	5,513	5,618
Allowance for doubtful accounts	320	1,268
Gain on early extinguishment of debt	(337)	(1,015)
Share-based payments	17,926	16,321
Deferred income taxes	(8,578)	(10,874)
Tax benefits from share-based payments	11,391	9,907
Excess tax benefits from share-based payments	(8,670)	(5,094)
Amortization of intangible assets and acquired technology	18,001	8,700
Non-cash facilities restructuring charges	1,661	3,018
Other non-cash items	504	370
Changes in operating assets and liabilities:		
Accounts receivable	(19,631)	(5,959)
Prepaid expenses and other assets	(2,987)	3,298
Accounts payable and other current liabilities	(4,478)	2,246
Income taxes payable	5,933	13,210
Accrued facilities restructuring charges	(13,239)	(12,628)
Deferred revenues	9,262	15,529
Net cash provided by operating activities	<u>76,802</u>	<u>99,895</u>
<b>Investing activities:</b>		
Purchases of property and equipment	(3,303)	(4,728)
Purchases of investments	(462,440)	(468,880)
Purchase of investment in equity interest	—	(3,000)
Purchase of patents	(2,420)	(1,300)
Maturities and sales of investments	437,155	470,005
Business acquisitions, net of cash acquired	(86,024)	(86,980)
Transfer from restricted cash	—	12,016
Net cash used in investing activities	<u>(117,032)</u>	<u>(82,867)</u>
<b>Financing activities:</b>		
Net proceeds from issuance of common stock	41,697	27,582
Repurchases and retirement of common stock	(12,835)	(56,996)
Repurchases of convertible senior notes	(19,200)	(7,774)
Excess tax benefits from share-based payments	8,670	5,094
Net cash provided by (used in) financing activities	<u>18,332</u>	<u>(32,094)</u>
Effect of foreign exchange rate changes on cash and cash equivalents	1,221	(8,721)
Net decrease in cash and cash equivalents	(20,677)	(23,787)
Cash and cash equivalents at beginning of period	179,874	203,661
Cash and cash equivalents at end of period	<u>\$ 159,197</u>	<u>\$ 179,874</u>