

**INFORMATICA CORPORATION**  
**CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS**  
(in thousands, except per share data)  
(unaudited)

	Three Months Ended March 31,	
	2006	2005
Revenues:		
License	\$ 32,804	\$ 24,956
Service	40,253	33,435
Total revenues	73,057	58,391
Cost of revenues:		
License	1,527	710
Service	13,181	10,481
Amortization of acquired technology	452	236
Total cost of revenues	15,160	11,427
Gross profit	57,897	46,964
Operating expenses:		
Research and development	13,058	10,247
Sales and marketing	31,523	25,358
General and administrative	6,643	5,106
Amortization of intangible assets	130	47
Facilities restructuring charges	1,149	1,558
Purchased in-process research and development	1,340	-
Total operating expenses	53,843	42,316
Income from operations	4,054	4,648
Interest income and other, net	2,368	1,033
Income before provision for income taxes	6,422	5,681
Income tax provision	1,154	1,372
Net income	\$ 5,268	\$ 4,309
Diluted net income (1)	\$ 5,619	\$ 4,309
Net income per share:		
Basic	\$ 0.06	\$ 0.05
Diluted	\$ 0.06	\$ 0.05
Weighted shares used to compute net income per share:		
Basic	87,566	86,886
Diluted (2)	97,147	89,284

(1) In connection with the convertible senior notes offering, current period interest expense and amortization of issuance costs have been added back to net income in 2006 under the "if-converted method."

(2) In connection with the convertible notes offering, diluted weighted shares in 2006 includes the weighted common shares potentially issuable under the "if-converted method."